## MEASURES OF DISEASE AND RISK

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- Numerators and denominators
- Risk and rates
- Incidence and prevalence
- Risk difference
- Relative risk measures
- Standardised mortality ratios
- Population attributable risk
- Among new diagnoses of HIV infection in 2007, 4,260 were acquired through heterosexual contact


## and

- 3,160 through sex between men
- What does this tell us about sexual transmission of HIV?


## EXAMPLE

- A report of survey on hang gliding accidents noted that $73 \%$ of accidents occurred between 11 a.m. and 3 p.m.
- It concluded that hang gliding should be restricted during these hours
- Do you agree?



## EXAMPLE

- There are nearly twice as many deaths from heart disease each year in Scotland as there are in
 Wales
- Do you think that different lifestyles might explain this finding?



## DENOMINATORS AND TIME PERIODS

- We need to relate the numbers with the disease to the size of the population at risk
- Also need to consider appropriate time periods
- We need risks or rates to make comparisons, not just the numbers
- Compare proportions of heterosexuals and homosexuals acquiring HIV infection in a specific time period
- Consider the number of hang gliding accidents per hour of the day as a proportion of the number of people hang gliding at that time.
- Number of deaths from heart disease in a year divided by the number in the population in Scotland compared to that in Wales
- Number of cases of a disease at a point in time divided by the number of people in the population
- HIV +ve people at the end of $2009=86,500$
- UK population = 61.8 million
- Prevalence = 0.00140
- More usually expressed as 140 per 100,000
- Number of new cases of a disease in a specified time period divided by the number in the population at risk
- Number of new cases in 2009 was 6,630
- Population at risk is 61.8 million
- Incidence rate $=0.0001073$
- Or 10.73 per 100,000 per year


## RELATIONSHIP BETWEEN INCIDENCE AND PREVALENCE

- Prevalence = incidence $\times$ duration
- For HIV
$140=10.73 \times$ duration
$\Rightarrow$ duration $=13$ years

As therapy for those with HIV improves, 'duration' increases, so prevalence rises even if incidence stays the same or reduces slightly

## PREVALENCE

- Useful for chronic and intermittent diseases/conditions, and also exposures
- eg asthma
backpain
diabetes
obesity
smoking
- Useful for assessing risk of acquiring disease.
- A mortality rate is an 'incidence’ measure. The incidence of 'death'.
- Cancer incidence widely recorded
- Incidence of acute infectious diseases.


## ADDITIONAL INFORMATION

- Often we need rates that are specifically for subsets of the population such as:
- Men and women
- Different age groups
- Smokers and non-smokers
- Different social classes
- Rates for the whole population are sometimes called 'crude' rates.


# COMPARISON OF RATES/RISK IN DIFFERENT POPULATIONS 

- Differences between rates
- Ratios of them


## SMOKING

- In two areas of Southampton the prevalence of smoking in young women is:


## Thornhill: 48\% <br> Portswood: 24\%



- The difference in the prevalence of smoking at the two ages is $24 \%$
- The ratio of the prevalences is 2.0
- In two areas of Southampton the prevalence of obesity in young women is:

Thornhill: 28\%
Portswood: 14\%

- The difference in the prevalence of obesity at the two ages is $14 \%$
- The ratio of the prevalences is 2.0
- The absolute difference between two risks or rates.
- Sometimes called excess risk or attributable risk
- Useful for health planning and public health interventions.
- A risk difference of 0 implies no difference between the risks or rates


## RELATIVE RISK

Risk in exposed group

Risk in unexposed group

RELATIVE RISK

- The ratio of two risks
- Widely used in epidemiology when searching for associations between exposures and risk.
- e.g. Relative risk of lung cancer in smokers compared to non-smokers is approximately 10.
- A relative risk of 1 implies no difference between the exposed and unexposed groups
- A relative risk $>1$ implies that the risk is higher in the exposed group than in the unexposed group
- A relative risk < 1 implies the converse


# Smoking and obesity Portswood and Thornhill 

Portswood prevalence rate ..... 24\%
Thornhill prevalence rate ..... 28\% ..... 48\%
Rate difference (Thornhill - Portswood) ..... 14\% ..... 24\%
Prevalence ratio (Thornhill / Portswood) ..... 2.0 ..... 2.0
Prevalence ratio (Portswood / Thornhill) ..... 0.5 ..... 0.5SmokingObesity

VARIETIES OF RELATIVE MEASURES

- Relative risk (RR)
- Risk ratio (RR)
- Hazard ratio (HR)
- Odds ratio (OR)
- Incidence rate ratio (IRR)
- Prevalence (rate) ratio (PR)
- Standardised mortality ratio (SMR)
- Standardised incidence ratio (SIR)


## RELATIVE RISK

- Relative risk (RR)
- $R R=$ ratio of incidence of disease in exposed individuals to the incidence of disease in nonexposed individuals (from a cohort/prospective study)
- If $R R>1$, there is a positive association
- If $R R<1$, there is a negative association
- Interpretation is the same as relative risk
- Any statistic with 'relative' or 'ratio' in its name can be interpreted in the same way
- 1.2 indicating $20 \%$ increase in risk
- 0.8 indicating 20\% reduction in risk
- 5 indicating a five-fold increase in risk
- 1 indicates no difference in risk ie no association between exposure and outcome
- between two comparison groups, or associated with a unit change in the 'exposure' variable

OR for obesity in females (relative to males) is 1.52

- Females have 1.52 times the risk of becoming obese in early adulthood compared to males (or a 52\% increased risk)

OR for obesity in relation to birth weight is 2.44 per kg

- For every 1 kg increase in birth weight the risk of obesity in young adulthood increases 2.44 times (or by 144\%)
- (note that for a 2 kg increase in birth weight the risk increases by $2.44 \times 2.44$ times $=5.95$ )


## ODDS RATIO AS AN APPROXIMATION TO THE RELATIVE RISK

- The odds ratio ad/bc in a case-control study provides an approximation to the relative risk.
- This is the ratio of the odds of exposure in the cases a/c
- to the odds of exposure in the

|  | Cases | Controls |
| :--- | :---: | :---: |
| Exposed | a | b |
| Unexposed | c | d | controls

b/d

# ODDS RATIO AS AN APPROXIMATION TO THE RELATIVE RISK 

|  | Lung Cancer | No Lung Cancer | Total |
| :--- | :--- | :--- | :--- |
| Smokers | 1350 | 1296 | 2646 |
| Non Smokers | 7 | 61 | 68 |
| Total | 1357 | 1357 | 2714 |

Odds $\left(p_{1}\right) \quad p_{1} /\left(1-p_{1}\right) \quad 0.51 /(1-0.51) \quad 1.04$
OR = -------------- = ----------- = --------------------- = 9.45
Odds $\left.\left(p_{0}\right) \quad p_{0} 11-p_{0}\right) \quad 0.10 /(1-0.10) \quad 0.11$

$$
\begin{aligned}
& p_{1}=1350 / 2646=0.51 \\
& p_{0}=7 / 68=0110
\end{aligned}
$$

HAZARD RATIO

- Distinction between hazard/rate ratio and odds ratio:
- Hazard ratio: ratio of incidence rates
- Odds ratio: ratio of proportions
- Interpretation:
- HR = 1 (event rates are the same in both arms)
- HR = 2 (at any time twice as many patients in the treatment group are having an event proportionally to the comparator group)
- $\mathrm{HR}=0.5$ (at an time half as many patients in the treatment group are having an event proportionally to the comparator group)


## HAZARD RATIO



Number at risk

| Placebo | 5,137 | 5,085 | 5,042 | 5,007 | 4,964 | 4,603 | 3,259 | 1,801 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Atorvastatin | 5,168 | 5,134 | 5,103 | 5,063 | 5,035 | 4,679 | 3,263 | 1,801 |

- Calculated by taking the number of deaths (new cases) in the exposed population over a period of time and comparing this with the number expected in the same time period.
- The expected number is derived from national rates applied to the number in the population at risk.
- If heart disease death rate in the national population is 3 per 1000 per year (i.e 0.003 ) then in a town of 10,000 people we would expect 30 of them to die of heart disease in one year
- $(10,000 \times 0.003=30)$

If actually 45 people in the town died of heart disease in one year then the mortality ratio would be

$$
45 / 30=1.5
$$

indicating more deaths than expected, ie an excess

## STANDARDISED MORTALITY RATIO

- A simple mortality ratio doesn't take account of different age distributions in the town compared with the national population
- For example, in Eastbourne the proportion of the population who are elderly is greater than elsewhere, so we would expect proportionally more heart disease deaths in Eastbourne
- A standardised mortality ratio is adjusted (standardised) for age and sometimes also for other factors.

POPULATION ATTRIBUTABLE

- From knowledge of
the risks in the exposed and unexposed groups (or the relative risk) and
the prevalence of the exposure in the general population
- We can obtain the population attributable risk which is the proportion of the disease in the population that can be attributed to the exposure.


## POPULATION ATTRIBUTABLE

 RISK- Note that these calculations are approximate
- Exposures do not operate independently so PARs for a number of exposures might add up to more than $100 \%$
- Use as a guide only
- Useful for prioritising public health measures
- Smoking and lung cancer

Prevalence $\approx 30 \%$ RR $\approx 10$ PAR 73\%

- Gastric cancer and Chilli pepper Prevalence $\approx 81 \%$ RR $\approx 5.6$ PAR 79\%
- Hip OA and Heberden's nodes in the elderly Prevalence $\approx 40 \%$ RR $\approx 1.5$ PAR 17\%

$$
\text { PAR }=\left(\text { Prevalence*(RR-1)) } /\left(1+\text { prevalence }^{*}(\text { RR- } 1)\right.\right.
$$

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Incidence of hip fractures $(100,000)$ by region, 80 years+


